



Ohio Administrative Code

Rule 4717-14-07 Information required for submission.

Effective: January 6, 2018

(A) As used in this division:

(1) "Deposit Amount" means the amount, if any, deposited by the purchaser upon the sale of the preneed funeral contract;

(2) "Recovery fee" means the amount collected during the sale of the preneed funeral contract;

(3) "Funeral home identification number" means the license number issued by the board upon receipt of the facility license;

(4) "Funding vehicle identification number" means the numerical sequence or alphabetical sequence or alphanumerical sequence automatically assigned to the funding vehicle that is generated by the automated reporting and payment system;

(5) "Funeral recipient" means the individual actually receiving the funeral, services, goods, or merchandise listed in the preneed funeral contract;

(6) "Purchaser" means the individual or entity remitting payment for the prearranged service.

(B) If the board of embalmers and funeral directors establishes and maintains an automated reporting and payment system to carry out the duties pursuant to section 4717.41 of the Revised Code, each licensee who sells a preneed funeral contract in this state shall submit to the board a report with the following information:

(1) Contract number;

(2) Contract type;



- (3) Contract date;
- (4) Contract amount;
- (5) Deposit amount;
- (6) Funeral home identification number;
- (7) Funding vehicle identification number;
- (8) Funeral recipient last name;
- (9) Funeral recipient first name;
- (10) Purchaser last name;
- (11) Purchaser first name;
- (12) Purchaser address;
- (13) Purchaser city;
- (14) Purchaser state;
- (15) Purchaser zip code;
- (16) Purchaser telephone number;
- (17) Any other information deemed necessary to be required by the board.